



Data Exchange Wales initiative (DEWi)

Individual Development Plans (IDP) Transfer System

Desk Instructions & Guidance for use of the DEWi IDP Transfer System

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Introduction

The Additional Learning Needs and Education Tribunal (Wales) Act 2018 (ALNET) is the statutory framework for supporting learners with additional learning needs (ALN). It is accompanied by the Additional Learning Needs Code for Wales 2021 (the ALN Code) which makes sure the ALN system has a set of clear, legally enforceable parameters within which schools, local authorities, Further Education Institutions (FEIs) and other partners responsible for the delivery of services to learners must act. For full details on the ALNET and the ALN Code for Wales, please see the following links: <u>The Additional Learning Needs and Education Tribunal (Wales) Act 2018</u> and <u>The Additional Learning Needs Code for Wales 2021 (gov.wales)</u>

The ALN Code and regulations came into force on 1 September 2021 to ensure children and young people aged 0 to 25 an access additional support to meet their needs, that is properly planned for and protected, with learners at the heart of the process.

Under the ALN system, statements, and plans such as individual education plans (IEPs) and learning and skills plans (LSPs) are being replaced by individual development plans (IDPs) which can be maintained by a school, local authority or FEI._The ALN system is being introduced in a phased approach over a 4-year period. During this period children are moving from the SEN to the ALN system in groups. During transition the two systems are running in parallel.

Since late 2021, schools, local authorities and FEIs have been developing digital solutions for IDPs (online IDPs) in line with the Welsh Government minimum specification document, published via DEWi SDF - <u>DEWi SDF - IDP Min Specs</u>.

The Welsh Government has developed an IDP Transfer System within the Data Exchange Wales initiative (DEWi), which allows schools, local authorities (LAs), and FEIs to transfer IDPs to and from maintained settings which are using different online IDP systems. This ensures the IDP accompanies the leaner throughout their education to enable the opportunity to learn effectively and achieve their full potential.

The aim of these desk instructions is to give guidance to all users on the IDP Transfer System. The screenshots used in this guidance are from a test environment and any images of usernames, filenames etc. are only used for illustration purposes and are not 'real life' usernames or files.

User Types

The transfer system is designed for use by four different user types. Each user type has its own username format as described below.

School User – a user within a maintained school, who may be responsible for maintaining and/or transferring the IDP on behalf of the school.

Example. of school user, username: idp.6811234.FirstNameSurname

681 = the LEA reference

1234 = Establishment number of the school

FirstNameSurname = The first and surname of the individual user

Local Authority User – a user within a local authority, who may be responsible for maintaining and/or transferring the IDP for the local authority and any schools and FEI's it may be responsible for within their LA. This account type is used solely for transferring IDPs.

Example of LA user, username: idp.6819000.FirstNameSurname

681 = the LEA reference

9000 = This is always 9000 for a LA user

FirstNameSurname = The first and surname of the individual user

Local Authority <u>IMS</u> User – a user within a local authority, who may be responsible for maintaining and/or transferring the IDP for the local authority and any schools and FEI's it may be responsible for within their LA. This user already has access to DEWi for other data transfer responsibilities. Permissions have been added to allow access to the IDP transfer system via their usual DEWi account.

Example of LA IMS username: 660.FirstName.Surname

660 = the LEA reference

Firstname.Surname = The first and surname of the individual user

Further Education Institution User – a user within a FEI, who may be responsible for maintaining and/or transferring the IDP for the FEI.

e.g. of FEI user, username: idp.0009001.FirstNameSurname

000 = FEIs will always start with 000

9001 = The establishment number of the FEI

FirstNameSurname = The first and surname of the individual user

Logging into DEWi

The DEWi website is accessible via the following links and can be viewed in Welsh and English and the language can be changed using the language switcher button in the top right of screen:

Mewngofnodi - DEWi (llyw.cymru)

Login - DEWi (gov.wales)

The DEWi landing page is shown below and requires a username and password to gain access.

黎 国	iywodaath Ganru Midda Government	Cymraeg
Softwa	are Development Forum	Schools' Portal
	DEW® Ursin 2342	
	Username Password Sign in	
	General enquiries: DEWI@gov.wales Urgent enquiries: 0300 062 5014 Forgotten password	
~	Back to top	
Access	ibility Cookies Privacy Acceptable Use	
题	Upeedcasth Cymre Welsh Government	Pray - Tent

Once securely signed in you'll land on the Home page, you'll see the username you are signed in as in the top right of the screen and a Sign out button.

Above that, you will also have a language switcher feature to change the language to Welsh or English.

Across the top banner you'll see menu items, Home, SDF, IDP and Administration.

The screen you are currently in will be highlighted blue, as shown below you are viewing the Home page.

Y Uwedzasti Granu Weidi Government	Cymraeg
DEWO	e idp.6819000.laaccount Sign out
Home SDF • IDPs • Administration •	
Welcome	
Welcome to DEWi, the secure transfer site for data in Wales. Please use the the Welsh Government. Also Secondary Schools can now use the DEWi site Unique Learner Numbers (ULNs) from the Learning Records Service. All othe S2S website .	DEWi site for the transfer of statutory returns to the LAs and for downloading Common Transfer Files (CTFs) containing er CTFs should continue to be downloaded using the
A Back to top	
Accessibility Cookies Privacy Acceptable Use	
Upperdicable Government	*

IDP Dropdown Menu Upload Individual Development Plans

Navigate to the IDP dropdown and select Upload Individual Development Plans. You will use this area to upload IDP files for another IDP user to download.

Here you'll choose a file to upload and then select an option for the IDP destination, either Local Authority, School or User.

All uploaded files must be in the format **.IDP** and match the XML schema available for download from the **Software Development Forum** area.

DEW	e idp.6819000.laaccount Sign out							
Home SDF - IDPs - Ad	ministration 👻							
Upload Indiv	Upload Individual Development Plans							
Use this area to upload Individual I	Use this area to upload Individual Development Plan (IDP) files for download by other IDP users.							
Choose a file to upload and then so Destination unknown files are store	Choose a file to upload and then select an option for the IDP destination. If the destination is not known, choose Destination unknown . Destination unknown files are stored for 365 days before being permanently deleted.							
All uploaded files must be in the for area.	rmat .IDP and match the XML schema available for download from the Software Development Forum							
Upload								
Choose a destination for your uplo	aded files.							
 Uploaded files should be in Replace LLL with the 3-dig Replace VVV with the 3-dig uploaded to the same local 	n the format 6819000_IDP_LLLLA23_VVV.IDP it local authority code that the file is being sent to. jit version number of the file. This should be exactly 1 higher than the previous version that was I authority.							
Destination type Destination Select the destination LA from the list.	Local Authority Select							
	Choose a file or drag it here							
Uploaded files Below are IDP files previously uplo C Refresh files	uaded by you. Use the Delete button to remove an IDP file.							
A Back to top								

Destination Type

When uploading an IDP file, there are three useable destination types as detailed below.

<u>Do Not Use:</u> It is important you **don't select Destination Unknown** as a destination option. This destination is subject to further development.

Please see See <u>File Name Convention</u> page for full details on how each file should be named accordingly.

- Local Authority
 - When you're aware of which LA, but not specifically which school the learner, has moved to. You should see a dropdown list of local authorites to choose from.
- School
 - Use School, when you have confirmation of the LA and school the learner has moved to. A destination box appears when School is selected, here you must enter the full 7-digit code for the destination, which is made up of the LA and Estab numbers e.g. 6601234.
- User
 - You can select user, if you know the username of of the specific recipient of the IDP file e.g. idp.6601234.Firstname.Surname

All uploaded files must be in the fo area.	rmat .IDP and match the XML schema available for download from the Software Development Forum
Upload	
Choose a destination for your uplo	aded files.
 Uploaded files should be i Replace LLL with the 3-dig Replace VVV with the 3-dig uploaded to the same local 	n the format 6609000_IDP_LLLLA23_VVV.IDP it local authority code that the file is being sent to. git version number of the file. This should be exactly 1 higher than the previous version that was I authority.
Destination type For destination unknown, use the	Destination Unknown Destination Unknown Local Authority School User
	Choose a file or drag it here
i	Upload

File Naming Convention

There is information on screen which guides you on the file naming convention.

IDP files must be in the following format: LEAESTAB_IDP_LLLLA23_VVV.IDP

The file name is based on how the IDP is maintained, please see full details below on how the file name is constructed by how it is maintained i.e. either School, LA or FEI maintained IDP.

Your IDP solution should already output the file to the correct file naming convention, as per the minimum requirements and specification documents, which form part of the terms and conditions of the grant.

School maintained IDPs

An example of an **Individual Development Plan (IDP)** file originating from a **school** to another school, local authority and/or further education institution would be:

6602050_IDP_660**SC**23_001.IDP

The file name shall be constructed from the following components that should be separated by underscore characters ("_") as demonstrated in the file naming convention above:

- 660 is the origin LEA number and must be in the range of 660 to 681;
- **2050** is the **origin establishment number**, which is the designated **school** number (school numbers can be found on the Address list of schools in Wales or at My Local School);
- **IDP** is an indicator for the **data extraction type**;
- 660 is the destination LEA number and must be in the range of 660 to 681 for destination LEAs within Wales (the LEA look up table within the Codesets tab of Modular CBDS provides the correct codes to be used);
- SC is an indicator for a school maintained IDP;
- 23 is the last two digits of the first year of the current academic year, that is for 2023/2024 it should be 23, for 2024/2025 it should be 24 and so on;
- **001** is the **version number** of the data extraction and should be incremented by one number for each new extraction, that is the first IDP extraction from a particular software solution should be **001**, the second **002**, the third **003** and so on;
- **IDP** is the **unique extension** to be used for XML language files to transfer IDP data.

The total file name length **must** be **27** characters.

Local Authority Maintained IDPs

An example of an **Individual Development Plan (IDP)** file originating from a **local authority** to another school, local authority and/or further education institution would be:

6609000_IDP_660LA23_001.IDP

The file name shall be constructed from the following components that should be separated by underscore characters ("_") as demonstrated in the file naming convention above:

- 660 is the origin LEA number and must be in the range of 660 to 681;
- **9000** is the **origin establishment number**, where **9000** is the universal designated number for a local authority data extraction;
- IDP is an indicator for the data extraction type;
- 660 is the destination LEA number and must be in the range of 660 to 681 for destination LEAs within Wales (the LEA look up table within the Codesets tab of Modular CBDS provides the correct codes to be used);
- LA is an indicator for a local authority maintained IDP;
- 23 is the last two digits of the first year of the current academic year, that is for 2023/2024 it should be 23, for 2024/2025 it should be 24 and so on;
- **001** is the **version number** of the data extraction and should be incremented by one number for each new extraction, that is the first IDP extraction from a particular software solution should be **001**, the second **002**, the third **003** and so on;
- **IDP** is the **unique extension** to be used for XML language files to transfer IDP data.

The total file name length **must** be **27** characters.

Further Education Institution Maintained IDPs

An example of an **Individual Development Plan (IDP)** file originating from a **further education institution** to another school, local authority and/or further education institution would be:

0009004_IDP_660FE23_001.IDP

The file name shall be constructed from the following components that should be separated by underscore characters ("_") as demonstrated in the file naming convention above:

- 000 is the origin number and must be 000 for a further education institution;
- 9004 is the origin establishment number, which is the designated further education institution number (further education institution numbers can be found in the P16LearningProvidersList look up table within the P16 tab of the Modular CBDS document) found via the link to SDF; <u>Software Development Forum</u> -<u>DEWi (gov.wales)</u>
- **IDP** is an indicator for the **data extraction type**;
- 660 is the destination LEA number and must be 000 if being sent to another further education institution or in the range of 660 to 681 if being sent to a school and local authority (the LEA look up table within the Codesets tab of Modular CBDS provides the correct codes to be used);
- FE is an indicator for a further education institution maintained IDP;
- 23 is the last two digits of the first year of the current academic year, that is for 2023/2024 it should be 23, for 2024/2025 it should be 24 and so on;
- **001** is the **version number** of the data extraction and should be incremented by one number for each new extraction, that is the first IDP extraction from a particular software solution should be **001**, the second **002**, the third **003** and so on;
- **IDP** is the **unique extension** to be used for XML language files to transfer IDP data.

The total file name length **must** be **27** characters.

Identifying School and FEI Establishment Numbers

Schools

The establishment number, which is the designated school number, can be found on the Address list of schools in Wales or at My Local School

FEIs

Please see below list of current FEIs and their associated Establishment Number.

FE colleges	Establishment Number
Bridgend College	9004
Coleg Sir Gâr	9005
Coleg Gwent	9010
Grwp Llandrillo Menai	9012
Merthyr Tydfil College	9015
Pembrokeshire College	9017
St David's Sixth Form College	9023
Gower College Swansea (merger Gorseinon and Swansea)	9035
Cardiff and Vale College	9036
Coleg Cambria (merger Yale and Deeside)	9037
Coleg y Cymoedd (merger Morgannwg and Ystrad Mynach)	9038
Grwp NPTC Group (merger Powys and Neath Port Talbot)	9039
Adult Learning Wales	9040

Uploaded Files

You can edit the destination of an uploaded IDP file, this is to allow for when you've become aware of the specific school or user after upload. This feature is restricted for use to amend the recipient within umbrella of the originally intended recipient.

For example:

Previously you have uploaded an IDP file for an LA recipient (e.g. 680), you can only amend to a specific school or user, within the limitations of the original LEA code i.e. a school or specific user within 680.

To amend the destination after uploading a file to a LA, you can see 'Details' highlighted as a link to the right of the file.

C Refresh files				
Filename	Uploaded Date	Destination	Upload Status	
6619000_IDP_660LA23_011.idp	21/03/2024 15:00	660 - Isle of Anglesey	Uploaded	Details
6619000_IDP_660LA23_010.IDP	21/03/2024 14:39	660 - Isle of Anglesey	Uploaded	Details
6619000_IDP_660LA23_008.idp	19/03/2024 10:59	660 - Isle of Anglesey	Virus Scan Failed With Errors	
6619000_IDP_660LA23_005.IDP	21/02/2024 09:55	4027 - Ysgol Gyfun Llangefni	Uploaded	Details
6619000_IDP_660LA23_004.IDP	21/02/2024 09:54	660 - Isle of Anglesey	Uploaded	Details
6619000_IDP_660LA23_003.IDP	21/02/2024 09:54	660 - Isle of Anglesey	Uploaded	Details
6619000_IDP_660LA23_002.IDP	21/02/2024 09:54	660 - Isle of Anglesey	Uploaded	Details
6619000_IDP_660LA23_001.IDP	21/02/2024 09:47	660 - Isle of Anglesey	Uploaded	Details

Once you have identified and selected the file you wish to amend the destination of, you will see the screen below.

In this example we have selected file named: 6619000_IDP_660LA23_010.idp

This file was uploaded by LEA 661, the 9000 element represents it was uploaded by a LA user type.

The 660LA23 represents it was intended for an LA user, specifically 660 and it is a LA maintained IDP for the academic year of 2023/24 and its version 010 of this filename type.

Liywodraeth Cymru Weish Government			Cymraeg
DEWO		e idp.6619000.gwynedd	Sign out
Home SDF - IDPs - A	dministration 👻		
Edit Individu	Ial Development Pla of the selected IDP file. Other fields are readonly and c	n rannot be edited.	
Filename	6619000_IDP_660LA23_010.IDP		
Uploaded Date	21/03/2024 14:39		
Downloaded By			
Downloaded Date			
Destination type	School		-
Destination Enter the full 7-digit code for the destination school, including the local authority and estab number Cancel Save	r.		

The file shown has not yet been downloaded as the 'downloaded by' and date are not populated in the table shown on screen. If the file had been downloaded the details would appear in the cells of the table.

You can select the Destination type via the dropdown, the only options are to School or User. If you wish to change the LA destination, you must delete, regenerate the IDP with the correct filename before uploading.

To change destination to a specific school, you must enter the full 7-digit code for the destination which includes the LEA and Estab number e.g. 6601234 and select Save.

To change destination to a specific user, you must enter the full username of the destination which could be, IDP.6601234.Firstname.Surname OR a LA IMS user account, such as 660.firstname.surname and select Save.

Delete Uploaded IDP Files

You are only permitted to delete the IDP files you have uploaded.

If you have uploaded an IDP file to the incorrect recipient or incorrect version etc and you wish to delete for any reason, you can delete the file by navigating to Uploaded files and selecting the tick box to the left of the file, then selecting the Delete button.

Below are IDP files previously uploaded by	you. Use the Delete button to	remove an IDP file.		
C Refresh files				
Filename	Uploaded Date	Destination	Upload Status	
6609000_IDP_660FE23_013.IDP	27/03/2024 11:46	660 - Isle of Anglesey	Uploaded	Details
6609000_IDP_660LA23_012.idp	27/03/2024 11:46	660 - Isle of Anglesey	Uploaded	Details
6609000_IDP_660SC23_011.IDP	27/03/2024 11:45	660 - Isle of Anglesey	Uploaded	Details
6609000_IDP_660LA23_010.IDP	21/03/2024 16:52	idp.6609000.IsleoA	Uploaded	Details
6609000_IDP_XXXLA23_004.idp	21/03/2024 16:29	Destination Unknown	Deleted	

You will see a pop-up box, detailing the filename you are about to delete – please ensure this is the correct file to delete. If you wish to delete this file, select confirm if not, select Cancel.

Uploaded files	Uploa	d		
Below are IDP files previously uploaded by yo	u. Use the Delete button to	remove an IDP file.	-	
C Refresh files	Files		d Status	
Are you sure	you want to delete the file	6609000_IDP_660FE23_01	3.IDP? ded	Details
6609000_IDP_660LA23	Confirm	Cancel	ded	Details
6609000_IDP_660SC23_011.IDP	27/03/2024 11:45	660 - Isle of Anglesey	Uploaded	Details
6609000_IDP_660LA23_010.IDP	21/03/2024 16:52	idp.6609000.IsleoA	Uploaded	Details
6609000_IDP_XXXLA23_004.idp	21/03/2024 16:29	Destination Unknown	Deleted	
A Back to top				

You will see the status of the file you have deleted has been updated to show as Deleted, and the tick box is now greyed out as there are no features you can perform with this file.

The deleted file remains under the Uploaded files section with the status of Deleted, as a record of IDP files which were uploaded but later deleted.

File 6609000_IDP_660FE23_0	13.IDP deleted.						
Destination type	Destination Unknown value of "XXX" for the destination local au	thority in the file name.		•			
······································							
	Choose a file or	drag it here					
	Unios	d					
Uploaded files Below are IDP files previously uploa C Refresh files	Uploa aded by you. Use the Delete button to	rd o remove an IDP file.					
Uploaded files Below are IDP files previously uploa C Refresh files Delete	Uploaded Date	d o remove an IDP file. Destination	Upload Status				
Uploaded files Below are IDP files previously uploa C Refresh files Delete Filename 6609000_IDP_660FE23_013.II	Uploa aded by you. Use the Delete button to Uploaded Date DP 27/03/2024 11:46	rd o remove an IDP file. Destination 660 - Isle of Anglesey	Upload Status Deleted				
Uploaded files Below are IDP files previously uploa C Refresh files Delete Filename 6609000_IDP_660FE23_013.II 6609000_IDP_660LA23_012.ic	Uploa aded by you. Use the Delete button to Uploaded Date DP 27/03/2024 11:46 dp 27/03/2024 11:46	d o remove an IDP file. Destination 660 - Isle of Anglesey 660 - Isle of Anglesey	Upload Status Deleted Uploaded	Details			
Uploaded files Below are IDP files previously uploa C Refresh files Delete Filename 6609000_IDP_660FE23_013.II 6609000_IDP_660LA23_012.id 6609000_IDP_660Sc23_011.II	Uploa aded by you. Use the Delete button to DP 27/03/2024 11:46 DP 27/03/2024 11:46 DP 27/03/2024 11:46	d b remove an IDP file. Destination 660 - Isle of Anglesey 660 - Isle of Anglesey 660 - Isle of Anglesey	Upload Status Deleted Uploaded Uploaded	Details Details			
Uploaded files Below are IDP files previously uploa C Refresh files Delete Filename 6609000_IDP_660FE23_013.II 6609000_IDP_660LA23_012.ic 6609000_IDP_660LA23_010.III 6609000_IDP_660LA23_010.III	Uploa aded by you. Use the Delete button to DP Uploaded Date 27/03/2024 11:46 DP 27/03/2024 11:46 DP 27/03/2024 11:45 DP 27/03/2024 11:45 DP 27/03/2024 11:45	d Destination 660 - Isle of Anglesey 660 - Isle of Anglesey 660 - Isle of Anglesey 660 - Isle of Anglesey 660 - Isle of Anglesey	Upload Status Deleted Uploaded Uploaded Uploaded	Details Details Details			

Download Individual Development Plans

Navigate to the IDP dropdown and select **Download Individual Development** Plans. This page allows you to download IDP files that have been made available for you to download i.e. if you are a LA user, the IDP has been sent to your LA.

Below Available IDP Files is the **Recent IDP Downloads** section which is a list of IDPs previously sent to you which have been downloaded by you or someone with the permissions in your School, LEA or FEI within the last 45 days.

Note: Once the 'Download' button is selected and the file is transferred, the IDP file will no longer be available to download by any other users. Files will be permanently deleted 45 days after they have been downloaded. In the event of a download failure for any reason, please contact the sending user to request a re-upload.

You can also use the Undo Download function within the first 45 days, this will make the IDP file available to others within the applicable School, LEA or FEI.



Available IDP Files

These files have been uploaded by another user, with you, your local authority, school or further education institution, specifically identified as the recipient and are available for download.

<page-header> Image: Control Image: Control (Image: Control<</page-header>	鹦	Llywodraeth Cymru Welsh Government		Cymraeg
<page-header> Yeine Yeine Administration</page-header>	D	EWO		e idp.6609000.isleoa Sign out
<section-header><section-header><section-header><table-container></table-container></section-header></section-header></section-header>	Home	SDF - IDPs - Administration -		
By this area to download individual Development Plan (IDP) files that have been sent to you. In the first section you can view any IDPs downloaded in the last 45 days. The concerned to download button is selected and the file is transferred, the IDP file will no longer be available to download by any other asses. Files will be permanently deleted 45 days after they have been downloaded. In the event of a download failure for any reason, been concerned to the sending user to request a re-upload. Exercise the sending user to request a re-upload. Exercise these uploaded by another user, with your local authority, school or institution specified as the recipient and are available to download pailure for any reason. Exercise this: Evented Eventent file: Eventent file: Event	Do	wnload Individual D	Developmei	nt Plans
the boxen	Use th that ha downlo	is area to download Individual Development Plan (IDP) we been sent to you by another user, and in the below baded in the last 45 days.) files that have been sent to y section is a list of IDPs previo	you. In the first section you can view any IDPs usly available to you which have been
Files Control 0:0000_IDP_660LA23_002.IDP 2/003/2024 11:07 idp.6639000.denbighshire 0:6019000_IDP_660LA23_002.IDP 2/003/2024 11:07 idp.6639000.denbighshire 0:6019000_IDP_660LA23_002.IDP 2/003/2024 11:07 idp.6639000.denbighshire 0:6019000_IDP_660LA23_002.IDP 2/002/2024 09:54 idp.6619000.genymedd 0:6019000_IDP_660LA23_003.IDP 2/102/2024 11:55 idp.6609000.jekeberg 0:6019000_IDP_660LA23_003.IDP 1/02/2024 11:45 idp.6609000.jekeberg 0:005544_IDP_660FE23_006.IDP 1/02/2024 17:42 idp.609900.jekeberg 0:005544_IDP_660FE23_006.IDP 1/02/2024 17:02 idp.005544.jekeberg	Note: users. please	Once the 'Download' button is selected and the file is to Files will be permanently deleted 45 days after they ha contact the sending user to request a re-upload.	ransferred, the IDP file will no ave been downloaded. In the e	longer be available to download by any other avent of a download failure for any reason,
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